



J.P. MORGAN GLOBAL CHINA SUMMIT

Ready for Renewal

蓄势以待 放眼未来

May 31-June 1, 2023 | Shangri-la Jing An, Shanghai

Agenda 议程

	Plenary Session <i>Jing An Grand Ballroom II-III, Level 5, Event Centre</i>	
06:30-19:30	Registration, Level 3	
08:30-08:45	<u>Summit Welcome: We are Back!</u> Filippo Gori , CEO, Asia Pacific and Head of Banking, Asia Pacific, J.P. Morgan	
08:45-09:15	<u>Innovation Nation</u> Robin Li , Co-Founder, Chairman and CEO, Baidu <i>Chair: Mark Fiteny, Head of TMT and New Economy, Asia Pacific and Global Head of Consumer Internet Investment Banking, J.P. Morgan</i>	
09:15-10:00	<u>A Dialogue on Diplomacy</u> Henry Kissinger , 56 th U.S. Secretary of State, Chairman of Kissinger Associates (live virtual) Condoleezza Rice , 66 th U.S. Secretary of State, Director of the Hoover Institution (live virtual) <i>Chair: Mary Callahan Erdoes, CEO, Asset & Wealth Management, JPMorgan Chase & Co.</i>	
10:00-10:30	<u>What's Brewing in China</u> Laxman Narasimhan , CEO, Starbucks <i>Chair: Harshika Patel, CEO, Hong Kong and Head of Strategy, Asia Pacific, J.P. Morgan</i>	
10:30-11:00	<u>Decarbonization or Recarbonization?</u> Andrew Forrest , Founder and Executive Chairman, Fortescue <i>Chair: Andrew Cohen, Executive Chairman, Global Private Bank, J.P. Morgan</i>	
11:00-11:30	<u>Redefining the Future of Healthcare</u> Albert Bourla , Chairman and CEO, Pfizer <i>Chair: Ayaz Ebrahim, Co-Head of Emerging Markets and Asia Pacific Equities, J.P. Morgan Asset Management</i>	
11:30-12:00	<u>Macro Matters, Market Movers</u> Zhu Min , Vice-Chairman, China Center for International Economic Exchanges <i>Chair: Wendy Liu, Chief Asia and China Equity Strategist, J.P. Morgan</i>	
12:00-12:30	<u>Travel Re-imagined</u> Sonia Cheng , CEO, Rosewood Hotel Group Lavinia Lau , Chief Customer and Commercial Officer, Cathay Pacific Ethan Lin , Co-Founder and CEO, Klook <i>Chair: Kam Shing Kwang, CEO, Private Bank, Asia and Vice Chair, Investment Banking, Greater China, J.P. Morgan</i>	
12:30-13:00	<u>Views from Our Chairman</u> Jamie Dimon , Chairman and CEO, JPMorgan Chase & Co. <i>Chair: Mark Leung, CEO, China, J.P. Morgan</i>	
13:00-14:00	Lunch Break <i>Jing An Grand Ballroom I, Level 5, Event Centre; Magnolia Ballroom, Level 3, Event Centre and Café Liang, Level 1</i>	
	Track 1 <i>Jing An Grand Ballroom II, Level 5, Event Centre</i>	Track 2 <i>Jing An Grand Ballroom III, Level 5, Event Centre</i>
14:00-14:50	<u>Embracing Electrification and Autonomous Driving</u> Jochen Goller , President and CEO, BMW Group Region China August Wu , Vice President of Strategy and Products, Volvo Car Asia Pacific <i>Chair: Jose Asumendi, Head of European Auto and Auto Parts Research, J.P. Morgan</i>	<u>China's Consumer Comeback: From Mass to Premium</u> Bruno Lannes , Senior Partner, Greater China, Bain & Company Jane Lin-Baden , CEO, Asia Pacific, Publicis Groupe Fabrice Megarbane , President North Asia and CEO China, L'Oréal <i>Chair: Mac El-Omari, Co-Founder, 6E Capital</i>
15:00-15:50	<u>Innovation and Resilient Supply Chains for Transforming Environments</u> Siyuan Chen , Vice President, General Manager for China & Asia Cluster, President of China, Bristol Myers Squibb Hann Pang , President, Thermo Fisher Scientific China Renee Wang , President ZF China and Executive Vice President, Operations, Asia Pacific, ZF Friedrichshafen AG <i>Chair: Timothy Huang, Head of Corporate Banking, Greater China, J.P. Morgan</i>	<u>Short Video and Live Streaming – Short-term Fad or Long-term Transformation?</u> Jin Bing , CFO, Kuaishou Technology <i>Chair: Alex Yao, Co-Head of Asia Pacific TMT Research, J.P. Morgan</i>
16:00-16:50	<u>China Semi Evolution – The Path Forward</u> Sunny Siu , Founder, Chairman and CEO, Jaguar Microsystems Christopher Thomas , Chairman, Integrated Insights and Former Partner, McKinsey & Company <i>Chair: Billy Feng, Head of China Technology Research, J.P. Morgan</i>	<u>China's Wealth Management and Consumer Banking Outlook</u> Wang Ying , Executive Assistant President, China Merchants Bank <i>Chair: Katherine Lei, Co-Head of Asia Pacific Banks and Diversified Financials Research, J.P. Morgan</i>
17:00-17:45	<u>Capital Markets, Connected</u> Nicolas Aguzin , CEO, Hong Kong Exchanges and Clearing Limited Achintya Mangla , Global Head of Equity Capital Markets, J.P. Morgan <i>Chair: Huang Peihao, Co-Head of Asia ex-Japan Equity Capital Markets, J.P. Morgan</i>	
18:00-19:30	<u>Cocktail Reception at Calypso Restaurant & Lounge, Level 1, Jing An Shangri-La, Shanghai</u> Please join us to network with an international gathering of corporate executives, institutional investors and J.P. Morgan hosts.	

	Plenary Session <i>Jing An Grand Ballroom II-III, Level 5, Event Centre</i>	
06:30–18:00	Registration, Level 3	
08:10–08:15	Opening Remarks Murli Maiya , Head of Equity Capital Markets, Asia Pacific, J.P. Morgan	
08:15–09:00	Global Perspectives: Economic Outlook and Investment Opportunities Ben Powell , Chief Asia Pacific Investment Strategist, BlackRock Investment Institute Jahangir Aziz , Head of Emerging Market Economics Research, J.P. Morgan (live virtual) Bruce Kasman , Chief Economist and Global Head of Economic Research, J.P. Morgan (live virtual) Marko Kolanovic , Chief Global Markets Strategist and Co-Head of Global Research, J.P. Morgan <i>Chair: James Sullivan, Head of Asia Pacific Equity Research, J.P. Morgan</i>	
09:00–09:45	Tomorrow's Technology: Securing Supply Anja Manuel , Co-Founder and Principal, Rice, Hadley, Gates & Manuel (live virtual) Chris Miller , Professor at Tufts University and Best-Selling Author (live virtual) <i>Chair: Geoffrey Siebengartner, Head of Government Affairs and Corporate Responsibility, Asia Pacific, J.P. Morgan</i>	
09:45–10:30	Ready for Renewal: China Macro Outlook Steven Barnett , Senior Resident Representative in China, International Monetary Fund Huang Yiping , Sinar Mas Chair Professor of Finance and Economics and Deputy Dean of the National School of Development, Peking University <i>Chair: Zhu Haibin, Chief China Economist and Head of Greater China Economic Research, J.P. Morgan</i>	
10:30–10:45	Coffee Break	
10:45–11:15	The Pulse of the New Economy Ming Mei , Co-Founder and CEO, GLP <i>Chair: Rita Chan, Head of Real Estate Investment Banking, Asia ex-Japan, J.P. Morgan</i>	
11:15–11:45	China Auto's Transformation to a Greener and Smarter Future Daniel Li , CEO, Geely Holding Group <i>Chair: Nick Lai, Head of China Equity Research and Head of Asia Autos Equity Research, J.P. Morgan</i>	
11:45–12:15	Accelerating Overseas: EVs Go Abroad Stella Li , Executive Vice President of BYD and CEO of BYD Americas <i>Chair: Timothy Huang, Head of Corporate Banking, Greater China, J.P. Morgan</i>	
12:15–13:00	Asia & China Investment Perspective Leo Gao , Managing Partner, CEO, Portfolio Manager, Greenwoods Shanghai Neeraj Seth , CIO and Head of Asian Credit, BlackRock Wendy Liu , Chief Asia and China Equity Strategist, J.P. Morgan <i>Chair: Marko Kolanovic, Chief Global Markets Strategist and Co-Head of Global Research, J.P. Morgan</i>	
13:00–14:00	Lunch Break <i>Jing An Grand Ballroom I, Level 5, Event Centre; Magnolia Ballroom, Level 3, Event Centre and Café Liang, Level 1</i>	
	Track 1 <i>Jing An Grand Ballroom II, Level 5, Event Centre</i>	Track 2 <i>Jing An Grand Ballroom III, Level 5, Event Centre</i>
14:00–14:50	Building Resilience in China's Healthcare System Zhu Hengpeng , Director, Public Policy Research Centre and Deputy Director, Institute of Economics, Chinese Academy of Social Science Zhu Yiwen , Founder and Chairman, Hygeia Healthcare <i>Chair: Samantha Xie, Head of China Healthcare and China Strategic Clients, J.P. Morgan</i>	The Future of China's New Infrastructure Hu Wei , Senior Vice President of JD.com and CEO of JD Property Sun Dongping , Chairman and CEO, DNE Group <i>Chair: Rita Chan, Head of Real Estate Investment Banking, Asia ex-Japan, J.P. Morgan</i>
15:00–15:50	The Road to Carbon Neutral: Reflections on China's Green Transition Peng Peng , General Secretary, China New Energy Investment and Financing Alliance Qin Haiyan , General Secretary, Chinese Wind Energy Association <i>Chair: Alan Hon, Head of Asia Power, Utilities and Renewables Equity Research, J.P. Morgan</i>	The Lull After the Storm: What's Next for China Property Qin Hong , Senior Research Fellow, National Academy of Development and Strategy, Renmin University of China <i>Chair: Karl Chan, Head of China Property Equity Research, J.P. Morgan</i>
16:00–16:50	Vast Quantitative Opportunities in the China A-share Market Yan Hong , Deputy Dean, Professor of Finance, Shanghai Advanced Institute of Finance, Shanghai Jiao Tong University Tom Liu , Founder and CEO, ChinaScope Jeff Qiu , Founder and CEO, Shanghai Minghong Investment <i>Chair: Mixo Das, Asia Equity and Quant Strategist, J.P. Morgan</i>	LGFV: the Past, the Present and the Future May Zhong , Head of Analytics, S&P Global (China) Ratings Zhu Haibin , Chief China Economist and Head of Greater China Economic Research, J.P. Morgan <i>Chair: Soo Chong Lim, Head of Asia Credit Research, J.P. Morgan</i>
17:00–17:50	ESG Investing in China: Charting the Course for Growth Jeff Li , CIO, International Equity, E Fund Management Kong Wei , Partner, Zhong Lun Law Firm Henri de Branche , Head of ESG Advisory, Asia Pacific, J.P. Morgan Hannah Lee , Head of Asia Pacific ESG Equity Research, J.P. Morgan (live virtual) <i>Chair: Matthew Chan, Head of Sustainability and ESG Engagement, Asia Pacific, J.P. Morgan</i>	
18:00	Summit Concludes	

	主会场 <i>静安大宴会厅II-III，宴会中心五层</i>	
06:30-19:30	签到 <i>上海静安香格里拉酒店三层</i>	
08:30-08:45	开幕致辞 郭利博 ，摩根大通亚太区主席及首席执行官	
08:45-09:15	创新的世界 李彦宏 ，百度创始人、董事长兼首席执行官 <i>主持人：Mark Fiteny, 摩根大通投资银行部互联网业务全球主管及新经济及科技传媒电信业务亚太区主管</i>	
09:15-10:00	聚焦外交议题 基辛格 ，美国第56任国务卿、基辛格事务所主席 (线上) 康多莉扎·赖斯 ，美国第66任国务卿、胡佛研究所主任 (线上) <i>主持人：欧朵思，摩根大通资产及财富管理部首席执行官</i>	
10:00-10:30	咖啡与中国 Laxman Narasimhan ，星巴克首席执行官 <i>主持人：彭思佳，摩根大通香港区首席执行官及亚太区战略部主管</i>	
10:30-11:00	去碳化还是再碳化？ 安德鲁·福瑞斯特 ，FMG集团创始人兼执行董事长 <i>主持人：Andrew Cohen, 摩根大通全球私人银行执行主席</i>	
11:00-11:30	重新定义医疗健康的未来 艾伯乐 ，辉瑞董事长兼首席执行官 <i>主持人：Ayaz Ebrahim, 摩根资产管理新兴市场及亚太股票部联席主管</i>	
11:30-12:00	宏观趋势、市场走向 朱民 ，中国国际经济交流中心副理事长 <i>主持人：刘鸣镝，摩根大通首席亚洲及中国股票策略师</i>	
12:00-12:30	重启旅行 郑志雯 ，瑰丽酒店集团首席行政总裁 刘凯诗 ，国泰航空顾客及商务总裁 林照围 ，客路创始人兼首席执行官 <i>主持人：关金星，摩根大通私人银行亚洲区行政总裁及投资银行大中华区副主席</i>	
12:30-13:00	对话杰米·戴蒙 杰米·戴蒙 ，摩根大通董事长兼首席执行官 <i>主持人：梁治文，摩根大通中国区首席执行官</i>	
13:00-14:00	自助午餐 <i>静安大宴会厅I，宴会中心五层；白玉兰厅，宴会中心三层；以及两咖啡，酒店一层</i>	
	分会场 1 <i>静安大宴会厅II，宴会中心五层</i>	分会场 2 <i>静安大宴会厅III，宴会中心五层</i>
14:00-14:50	拥抱电气化和自动驾驶 高乐 ，宝马集团大中华区总裁兼首席执行官 吴震皓 ，沃尔沃汽车亚太区战略与产品副总裁 <i>主持人：Jose Asumendi, 摩根大通欧洲汽车研究部主管</i>	中国消费者的回归：从大众到高端 布鲁诺 ，贝恩公司资深全球合伙人 林真 ，阳狮集团亚太区首席执行官 费博瑞 ，欧莱雅北亚区总裁兼中国首席执行官 <i>主持人：Mac El-Omari, 6E Capital联合创始人</i>
15:00-15:50	变化环境中的创新与供应链应对 陈思渊 ，百时美施贵宝副总裁、中国及亚洲区域市场总经理、中国区总裁 冯时瀚 ，赛默飞中国区总裁 汪润怡 ，采埃孚集团执行副总裁、中国区总裁及亚太区运营总裁 <i>主持人：黄健，摩根大通环球企业银行大中华区总裁</i>	短视频和直播 – 短期热潮还是长期转型？ 金秉 ，快手科技首席财务官 <i>主持人：姚橙，摩根大通亚太区科技、传媒和电信研究部联席主管</i>
16:00-16:50	中国半导体行业发展 – 未来之路 萧启阳 ，云豹智能创始人、董事长兼首席执行官 唐睿思 ，Integrated Insights董事长、前麦肯锡公司全球董事合伙人 <i>主持人：冯令天，摩根大通中国科技行业研究部主管</i>	中国财富管理和零售银行业展望 王颖 ，招商银行行长助理 <i>主持人：李丽丽，摩根大通亚太区银行及金融研究部联席主管</i>
17:00-17:45	连通资本市场 欧冠升 ，香港交易所集团行政总裁 Achintya Mangla ，摩根大通股票资本市场部全球主管 <i>主持人：黄培皓，摩根大通亚洲（除日本外）股票资本市场部联席主管</i>	
18:00-19:30	招待酒会 – 上海静安香格里拉酒店一层 Calypso地中海餐厅·酒廊 敬请加入与企业高管、机构投资者、摩根大通业务代表的交流酒会	

	主会场 静安大宴会厅II-III，宴会中心五层	
06:30-18:00	签到 上海静安香格里拉酒店三层	
08:10-08:15	<u>开场致词</u> Murli Maiya, 摩根大通亚太区股票资本市场部主管	
08:15-09:00	<u>全球视角：经济展望和投资机遇</u> 庞文博，贝莱德投资研究所亚太区首席投资策略师 Jahangir Aziz, 摩根大通新兴市场经济研究主管(线上) Bruce Kasman, 摩根大通首席经济学家及经济研究全球主管(线上) Marko Kolanovic, 摩根大通全球市场首席策略师及全球研究联席主管 主持人：苏文杰，摩根大通亚太区股票研究部主管	
09:00-09:45	<u>科技的未来：锚定供应</u> 安贾·曼努埃尔，Rice, Hadley, Gates & Manuel 联合创始人兼合伙人(线上) 克里斯米勒，美国塔夫茨大学教授、畅销书作者(线上) 主持人：赵富华，摩根大通亚太区政府事务及企业社会责任主管	
09:45-10:30	<u>蓄势以待：中国宏观经济展望</u> 史蒂文·巴奈特，国际货币基金组织驻华首席代表 黄益平，北京大学国家发展研究院金光金融学与经济学讲席教授、副院长 主持人：朱海斌，摩根大通中国首席经济学家及大中华区经济研究主管	
10:30-10:45	茶歇	
10:45-11:15	<u>新经济的脉搏</u> 梅志明，普洛斯联合创始人兼首席执行官 主持人：陈妍妮，摩根大通亚洲（除日本外）房地产投资银行部主管	
11:15-11:45	<u>中国汽车，驶向更绿色、更智能的未来</u> 李东辉，吉利控股首席执行官 主持人：赖以哲，摩根大通中国股票研究部主管及亚洲汽车研究部主管	
11:45-12:15	<u>新时代下电动汽车海外发展的机遇和挑战</u> 李柯，比亚迪执行副总裁、美洲地区总裁 主持人：黄健，摩根大通环球企业银行大中华区总裁	
12:15-13:00	<u>亚洲及中国的投资前景</u> 高云程，上海景林资产管理合伙人、总经理、基金经理 Neeraj Seth, 贝莱德首席投资官兼亚洲信用主管 刘鸣镝，摩根大通首席亚洲及中国股票策略师 主持人：Marko Kolanovic, 摩根大通全球市场首席策略师及全球研究联席主管	
13:00-14:00	自助午餐 静安大宴会厅I，宴会中心五层；白玉兰厅，宴会中心三层；以及两咖啡，酒店一层	
	分会场1 静安大宴会厅II，宴会中心五层	分会场2 静安大宴会厅III，宴会中心五层
14:00-14:50	<u>打造更具韧性的中国医疗健康体系</u> 朱恒鹏，中国社会科学院经济研究所副所长、公共政策研究中心主任 朱义文，海吉亚医疗创始人兼董事长 主持人：谢桐，摩根大通投资银行部中国医疗健康行业主管和中国战略客户主管	<u>中国新基建的未来</u> 胡伟，京东集团高级副总裁、京东智能产业发展集团首席执行官 孙冬平，东久新宜董事长兼首席执行官 主持人：陈妍妮，摩根大通亚洲（除日本外）房地产投资银行部主管
15:00-15:50	<u>碳中和之路：中国绿色转型的思考</u> 彭澎，中国新能源电力投融资联盟秘书长 秦海岩，中国可再生能源学会风能专业委员会秘书长 主持人：韩咏群，摩根大通亚洲电力、公用事业及可再生能源研究部主管	<u>风雨过后：中国房地产的下一步</u> 秦虹，中国人民大学国家发展与战略研究院高级研究员 主持人：陈文浩，摩根大通中国房地产研究部主管
16:00-16:50	<u>中国A股市场中的量化机会</u> 严弘，上海交通大学上海高级金融学院金融学教授、副院长 刘彦，数库科技创始人兼首席执行官 裘慧明，上海明浚投资创始人、总经理 主持人：Mixo Das, 摩根大通亚洲股票和量化策略师	<u>地方政府融资工具：过去、现在和未来</u> 钟晓玲，标普信用评级（中国）董事总经理、分析主管 朱海斌，摩根大通中国首席经济学家及大中华区经济研究主管 主持人：林思聪，摩根大通亚洲信用研究部主管
17:00-17:50	<u>中国ESG投资：探索发展前景</u> 李剑锋，易方达国际权益投资部总经理兼首席投资官 孔伟，中伦律师事务所合伙人 Henri de Branche, 摩根大通亚太区投资银行ESG咨询服务主管 Hannah Lee, 摩根大通亚太区ESG研究部主管(线上) 主持人：陈显华，摩根大通亚太区可持续发展和ESG主管	
18:00	峰会闭幕	

Registration

Registration on Level 3 is open at the following hours:

Tuesday, May 30 : 17:00 - 19:00 (pre-registration)
 Wednesday, May 31 : 06:30 - 19:30
 Thursday, June 1 : 06:30 - 18:00

Please present your personal QR code that will be emailed to you before the Summit or a business card and photo identification upon registration.

Speaker Biographies



<https://www.jpmorgan.com/GCS2023speakersbio>

Locations

Plenary

Jing An Grand Ballroom II-III, Level 5
 (access via Level 3 Event Centre)

Cocktail Reception

(May 31, between 18:00-19:30)

Calypso Restaurant & Lounge, Level 1

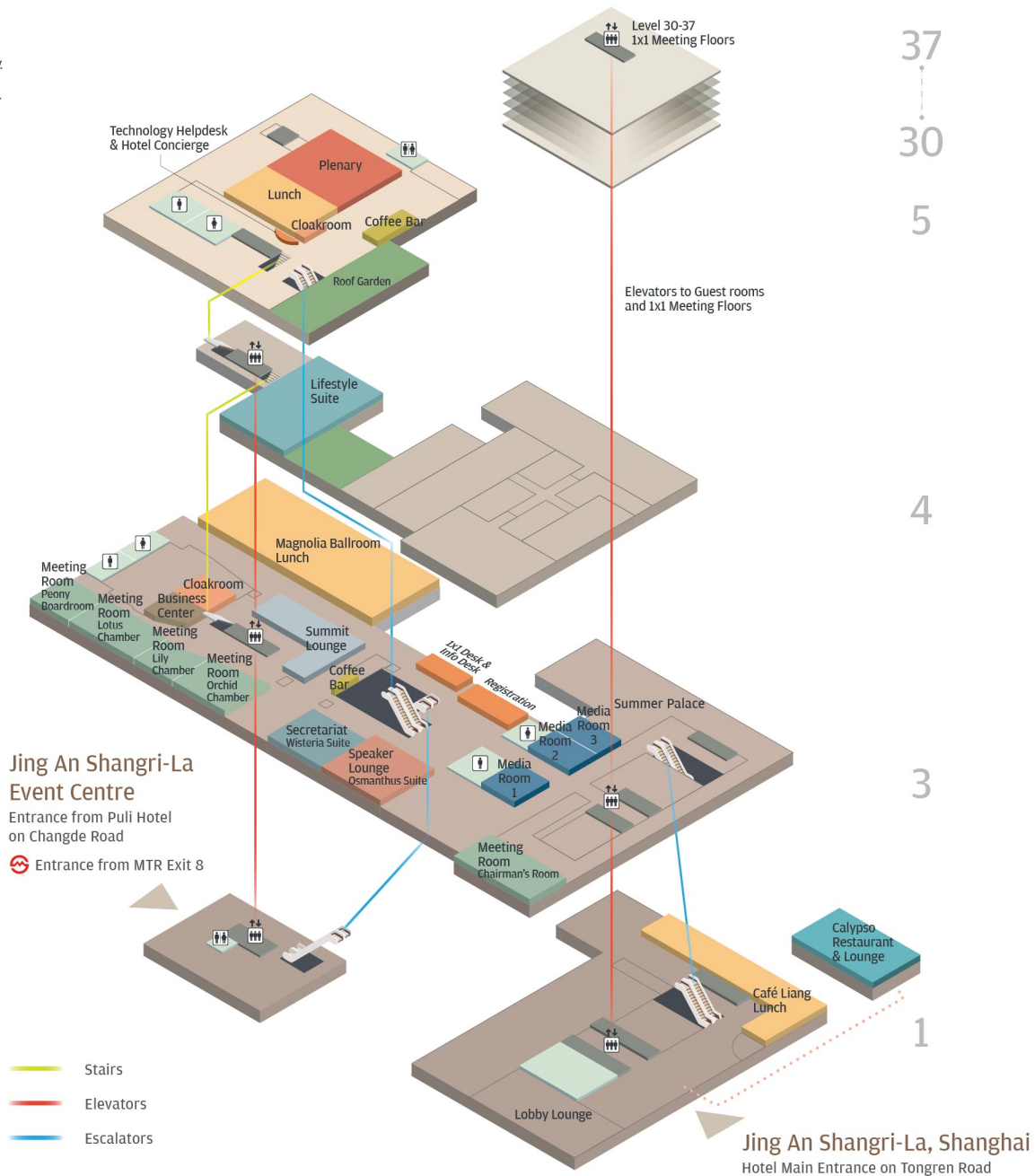
Lunch

(12:00-14:00)

Café Liang, Level 1

Magnolia Ballroom, Level 3 Event Centre

Jing An Grand Ballroom I, Level 5 Event Centre



Level 1

Hotel Lobby
 Café Liang | Lunch
 Calypso Restaurant & Lounge

Level 3 (Event Centre)

Plenary & Lunch (Level 5)
 Registration
 1x1 Desk & Info Desk
 Meeting Rooms
 Speaker Lounge
 Secretariat
 Summit Lounge
 Magnolia Ballroom | Lunch
 Summer Palace

Level 4 (Event Centre)

Lifestyle Suite
 (access via Level 3 Event Centre)

Level 30-37

1x1 Meeting Floors

Jing An Shangri-La, Shanghai

Jing An Kerry Centre, 1218 Middle Yan'an Road, West Nanjing Road, Shanghai
 (86 21) 2203 8888

峰会签到

峰会签到处位于上海静安香格里拉三层宴会中心, 开放时间如下:

5月30日(周二) : 17:00 - 19:00 (提前签到)
5月31日(周三) : 06:30 - 19:30
6月1日(周四) : 06:30 - 18:00

届时请凭会前发送给您的电子邮件(附带您的专属二维码)或公司名片以及
含您本人照片的证件, 在峰会签到处领取您的胸卡。

演讲嘉宾简历

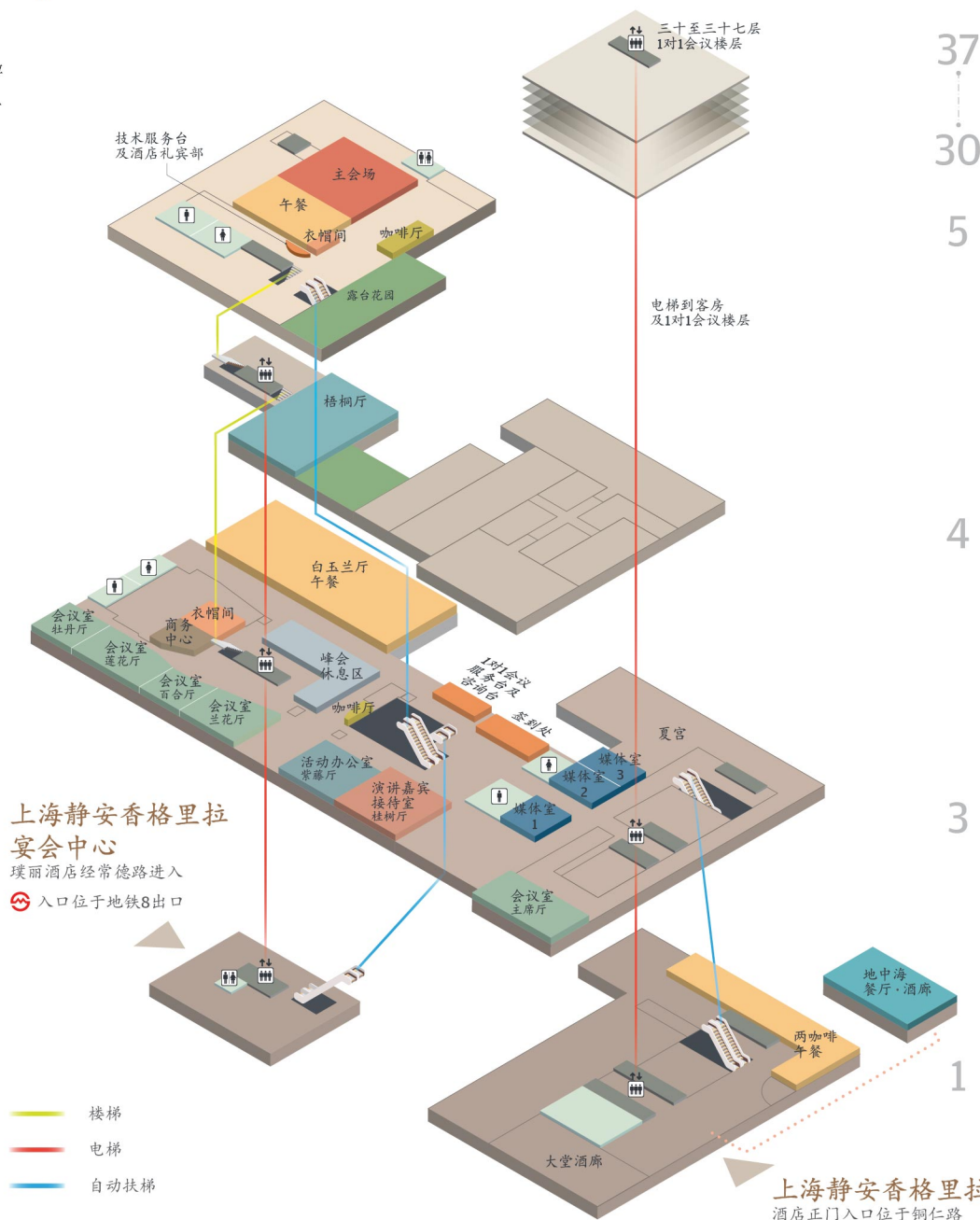


<https://www.jpmorgan.com/GCS2023speakersbio>

地点

主会场	静安大宴会厅II及III, 宴会中心五层 (请从三层换层到达五层)	鸡尾酒会 (5月31日, 18:00-19:30)	地中海餐厅·酒廊, 一层
午餐 (12:00-14:00)	两咖啡, 一层 白玉兰厅, 宴会中心三层 静安大宴会厅I, 宴会中心五层		

上海静安香格里拉
JING AN
SHANGRI-LA
SHANGHAI



一层	三层(宴会中心)	四层(宴会中心)	三十至三十七层
酒店大堂 两咖啡 午餐 地中海餐厅·酒廊	主会场及午餐(五层) 签到处 1对1会议服务台及咨询台 会议室 演讲嘉宾接待室	梧桐厅 (请从三层换层到达四层)	1对1会议楼层
	活动办公室 峰会休息区 白玉兰厅 午餐 夏宫		

上海静安香格里拉
中国上海延安中路1218号南京西路静安嘉里中心
(86 21) 2203 8888

The following listed companies are confirmed for one-on-one or small group meetings:

下列公司确认仅出席一对一会谈或小组会谈：

Company Name (English)	公司名称	Ticker	Sector
Aier Eye Hospital Group Co Ltd	爱尔眼科	300015 CH	Healthcare
Air China Ltd	中国国航	753 HK	Industrial & Transportation
AK Medical Hldg Ltd	爱康医疗	1789 HK	Healthcare
Akeso Biopharma Inc	康方生物-B	9926 HK	Healthcare
Alibaba Group	阿里巴巴	BABA US	Internet
Alibaba Health Information Technology Ltd	阿里健康	241 HK	Internet
Angel Yeast Co Ltd	安琪酵母	600298 CH	Consumer
Angelalign Technology Inc	时代天使	6699 HK	Healthcare
Arctech Solar Holding	中信博	688408 CH	Utilities and Renewable Energy
Avary Holding (Shenzhen) Co Ltd	鹏鼎控股	002938 CH	Technology
Baidu Inc	百度	BIDU US	Internet
Bank of China	中国银行	3988 HK	Banks/ Financials
Bank of Nanjing	南京银行	601009 CH	Banks/ Financials
Baoshan Iron & Steel Co Ltd	宝钢股份	600019 CH	Oil & Gas, Materials and Chemicals
Beijing Huafeng Test & Control Technology Co Ltd	华峰测控	688200 CH	Technology
Beijing Kingsoft Office Software Inc	金山办公	688111 CH	Software
Bluestar Adisseo Co	安迪苏	600299 CH	Oil & Gas, Materials and Chemicals
BMW Group	宝马汽车	BMW GR	Auto & EV Supply Chain
BOE Technology Group Co Ltd	京东方 A	000725 CH	Technology
BOE Varitronix Limited	京东方精电	710 HK	Technology
BYD Co Ltd	比亚迪股份	1211 HK	Auto & EV Supply Chain
CanSino Biologics Inc	康希诺生物	6185 HK	Healthcare
Centre Testing International Group Co Ltd	华测检测	300012 CH	Industrial & Transportation
China Construction Bank	建设银行	939 HK	Banks/ Financials
China Jushi Co Ltd	中国巨石	600176 CH	Oil & Gas, Materials and Chemicals
China Longyuan Power Group Corp	龙源电力	916 HK	Utilities and Renewable Energy
China Mengniu Dairy Co Ltd	蒙牛乳业	2319 HK	Consumer
China Merchants Bank	招商银行	600036 CH	Banks/ Financials
China Merchants Shekou Industrial Zone Co Ltd	招商蛇口	001979 CH	Real Estate
China Mobile Ltd	中国移动	941 HK	Communication Services
China Molybdenum Co Ltd	洛阳钼业	3993 HK	Oil & Gas, Materials and Chemicals
China Overseas Land & Investment Limited	中国海外	688 HK	Real Estate
China Power International	中国电力	2380 HK	Utilities and Renewable Energy
China Railway Group Ltd	中国中铁	390 HK	Industrial & Transportation
China Resources Cement Hldgs Ltd	华润水泥	1313 HK	Oil & Gas, Materials and Chemicals
China Resources Gas Group Ltd	华润燃气	1193 HK	Oil & Gas, Materials and Chemicals
China Resources Mixc Lifestyle Services Ltd	华润万象	1209 HK	Real Estate
China State Construction Intl Hldgs Ltd	中国建筑	3311 HK	Industrial & Transportation
China Telecom Corp Ltd	中国电信	728 HK	Communication Services
China Tourism Group - Duty Free	中国中免	601888 CH	Consumer
China Vanke Co Ltd	万科企业	2202 HK	Real Estate
Chow Tai Seng Jewellery	周大生	002867 CH	Consumer
CNOOC Ltd	中国海洋石油	883 HK	Oil & Gas, Materials and Chemicals
Contemporary Amperex Technology Co Ltd (CATL)	宁德时代	300750 CH	Auto & EV Supply Chain
COSCO Shipping Energy Transportation Co Ltd	中远海能	1138 HK	Industrial & Transportation
COSCO Shipping Hldgs Co Ltd	中远海控	1919 HK	Industrial & Transportation
Country Garden Holdings	碧桂园	2007 HK	Real Estate
Country Garden Services	碧桂园服务	6098 HK	Real Estate
Dada Nexus Ltd	达达集团	DADA US	Internet
Dian Diagnostics Group Co Ltd	迪安诊断	300244 CH	Healthcare
Do-Fluoride Chemicals Co Ltd.	多氟多	002407 CH	Auto & EV Supply Chain
Dongguan Yiheda Automation Co Ltd	怡合达	301029 CH	Industrial & Transportation
Dosilicon Co Ltd	东芯股份	688110 CH	Technology
Eastroc Beverage Group	东鹏饮料	605499 CH	Consumer
ENN Energy	新奥能源	2688 HK	Utilities and Renewable Energy
ENN Natural Gas	新奥股份	600803 CH	Utilities and Renewable Energy
Fosun International Limited	复星集团	656 HK	Gaming/ Leisure/ Conglomerate
Full Truck Alliance Group	满帮集团	YMM US	Industrial & Transportation

The following listed companies are confirmed for one-on-one or small group meetings:

下列公司确认仅出席一对一会谈或小组会谈：

Company Name (English)	公司名称	Ticker	Sector
Galaxy Entertainment Group Ltd	银河娱乐	27 HK	Gaming/ Leisure/ Conglomerate
Galaxycore Inc	格科微	688728 CH	Technology
GCL Technology Hldgs Ltd	协鑫科技	3800 HK	Utilities and Renewable Energy
Geely Automobile Hldgs Ltd	吉利汽车	175 HK	Auto & EV Supply Chain
Genscript Biotech Corporation	金斯瑞生物	1548 HK	Healthcare
Giant Biogene Holding Co., Ltd	巨子生物	2367 HK	Consumer
Glodon Company Ltd	广联达	002410 CH	Software
Gotion High-Tech Ltd	国轩高科	002074 CH	Auto & EV Supply Chain
Great Wall Motor Co Ltd	长城汽车	2333 HK	Auto & EV Supply Chain
Guangdong Haid Group Co Ltd	海大集团	002311 CH	Oil & Gas, Materials and Chemicals
Guangzhou Shangpin Home Collection Co Ltd	尚品宅配	300616 CH	Consumer
Guangzhou Tinci Materials Technology Co Ltd	天赐材料	002709 CH	Auto & EV Supply Chain
H World Group Ltd	华住	HTHT US	Gaming/ Leisure/ Conglomerate
Haier Smart Home Co Ltd	海尔智家	600690 CH	Consumer
Hangzhou Oxygen Plant Group Co Ltd	杭氧股份	002430 CH	Utilities and Renewable Energy
Hangzhou Robam Appliances Co Ltd	老板电器	002508 CH	Consumer
Hangzhou Sf Intra-City Industrial	顺丰同城	9699 HK	Industrial & Transportation
Henan Mingtai Al. Industrial	明泰铝业	601677 CH	Oil & Gas, Materials and Chemicals
Hengli Petrochemical Co Ltd	恒力石化	600346 CH	Oil & Gas, Materials and Chemicals
Hisense Home Appliance Group Co Ltd	海信家电	000921 CH	Consumer
Hundsun Technologies Inc	恒生电子	600570 CH	Software
Hygeia Healthcare	海吉亚医疗	6078 HK	Healthcare
iMeiK Technology Development Co Ltd	爱美客	300896 CH	Healthcare
Innovent Biologics Inc	信达生物	1801 HK	Healthcare
iQiyi Inc	爱奇艺	IQ US	Internet
Ja Solar Technology Co Ltd	晶澳科技	002459 CH	Utilities and Renewable Energy
Jcet Group Co Ltd	长电科技	600584 CH	Technology
Jiangsu Changshu Rural Commercial Bank	常熟银行	601128 CH	Banks/ Financials
Jiangsu Cnano Technology Co Ltd	天奈科技	688116 CH	Auto & EV Supply Chain
Jiangsu Eastern Shenghong Co Ltd	东方盛虹	000301 CH	Oil & Gas, Materials and Chemicals
Jiangsu Hengli Hydraulic Co Ltd	恒立液压	601100 CH	Industrial & Transportation
Jiangsu Hengrui Pharmaceuticals Co Ltd	恒瑞医药	600276 CH	Healthcare
Jiangsu Hengshun Vinegar Industry Co Ltd	恒顺醋业	600305 CH	Consumer
Jinxin Fertility Group Limited	锦欣生殖	1951 HK	Healthcare
JS Global Lifestyle Co Ltd	JS环球生活	1691 HK	Consumer
Kingdee Intl Software Group Co Ltd	金蝶国际	268 HK	Technology
Kingsoft Cloud Hldgs Ltd	金山云	KC US	Internet
Kingsoft Corp Ltd	金山软件	3888 HK	Software
Kuaishou	快手-W	1024 HK	Internet
Kunlun Energy Co Ltd	昆仑能源	135 HK	Utilities and Renewable Energy
Lbx Pharmacy Chain (Laobaixing)	老百姓	603883 CH	Healthcare
Lepu Medical Technology Beijing Co Ltd	乐普医疗	300003 CH	Healthcare
Lianchuang Electronic	联创电子	002036 CH	Auto & EV Supply Chain
Longfor Group Holdings Ltd	龙湖集团	960 HK	Real Estate
Longi Green Energy Technology Co Ltd	隆基绿能	601012 CH	Utilities and Renewable Energy
Longshine Technology Co Ltd	朗新科技	300682 CH	Technology
Man Wah Holdings Limited	敏华控股	1999 HK	Consumer
Meituan	美团-W	3690 HK	Internet
Mercedes-Benz Group AG	平治汽车	MBG GR	Auto & EV Supply Chain
Microport Cardioflow Medtech Corporation	心通医疗-B	2160 HK	Healthcare
MicroPort Scientific Corporation	微创医疗	853 HK	Healthcare
Ming Yuan Cloud	明源云	909 HK	Software
Miniso Group Hldg Ltd	名创优品	MNSO US	Consumer
Minth Group Ltd	敏实集团	425 HK	Auto & EV Supply Chain
Muyuan Foodstuff Co Ltd	牧原股份	002714 CH	Consumer
Naas Technology Inc	能链智电	NAAS US	Utilities and Renewable Energy
Nayuki Holdings Limited	奈雪的茶	2150 HK	Consumer
New Hope Liuhe Co Ltd	新希望六和	000876 CH	Consumer
Nexteer Automotive Group Ltd	耐世特	1316 HK	Auto & EV Supply Chain
Ningbo Deye Technology Co Ltd	德业股份	605117 CH	Utilities and Renewable Energy
Ningbo Xusheng Auto Technology Co Ltd	旭升集团	603305 CH	Auto & EV Supply Chain

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Company Name (English)	公司名称	Ticker	Sector
OPT Machine Vision Tech Co Ltd	奥普特	688686 CH	Industrial & Transportation
Orient Overseas Intl Ltd	东方海外	316 HK	Industrial & Transportation
Pony Testing Intl Group Co Ltd	谱尼测试	300887 CH	Industrial & Transportation
Postal Savings Bank of China	邮储银行	1658 HK	Banks/ Financials
Pou Sheng Intl Hldgs Ltd	宝胜国际	3813 HK	Consumer
Proya Cosmetics Co Ltd	珀莱雅	603605 CH	Consumer
QIFU Technology (360 Digitech)	奇富科技(360数科)	QFIN US	Banks/ Financials
Rianlon Corp	利安隆	300596 CH	Oil & Gas, Materials and Chemicals
SAIC Motor Corp Ltd	上汽集团	600104 CH	Auto & EV Supply Chain
Sany Heavy Ind Co Ltd	三一重工	600031 CH	Industrial & Transportation
Semiconductor Manufacturing Intl Corp (SMIC)	中芯国际	981 HK	Technology
Sensetime Group Limited	商汤科技	0020 HK	Technology
SF Holding Co Ltd	顺丰控股	002352 CH	Industrial & Transportation
Shandong Head Group Co Ltd	山东赫达	002810 CH	Oil & Gas, Materials and Chemicals
Shandong Sinocera Functional Material Co Ltd	国瓷材料	300285 CH	Oil & Gas, Materials and Chemicals
Shanghai Aiko Solar Energy Co Ltd	爱旭股份	600732 CH	Utilities and Renewable Energy
Shanghai AtHub Co Ltd	数据港	603881 CH	Technology
Shanghai Bright Power Semiconductor Co Ltd	晶丰明源	688368 CH	Technology
Shanghai Chicmax Cosmetic Co Ltd	上美股份	2145 HK	Consumer
Shanghai Haohai Biological Technology Co Ltd	昊海生物	6826 HK	Healthcare
Shanghai Jinjiang Intl Hotels Development Co Ltd	锦江酒店	600754 CH	Gaming/ Leisure/ Conglomerate
Shanghai Junshi Biosciences	君实生物	1877 HK	Healthcare
Shanghai MicroPort MedBot (Group) Co Ltd	微创机器人-B	2252 HK	Healthcare
Shanghai Milkground Food Tech Co Ltd	妙可蓝多	600882 CH	Consumer
Shanghai Putailai New Energy Technology Co Ltd	璞泰来	603659 CH	Auto & EV Supply Chain
Shanghai United Imaging Healthcare Co Ltd	联影医疗	688271 CH	Healthcare
Shenzhen Crastal Technology	北鼎股份	300824 CH	Consumer
Shenzhen Inovance Technology Co Ltd	汇川技术	300124 CH	Industrial & Transportation
Shenzhen Transsion Hldgs Co Ltd	传音控股	688036 CH	Technology
Shenzhen Yinghe Technology Co Ltd	赢合科技	300457 CH	Auto & EV Supply Chain
Sino Wealth Electronic Ltd	中颖电子	300327 CH	Technology
Sinocare Inc	三诺生物	300298 CH	Healthcare
Skshu Paint Co Ltd	三棵树	603737 CH	Oil & Gas, Materials and Chemicals
Spring Airlines Co Ltd	春秋航空	601021 CH	Industrial & Transportation
Starpower Semiconductor Ltd	斯达半导	603290 CH	Technology
Sun.King Technology Group Ltd	赛晶科技	0580 HK	Technology
Sunny Optical Technology Group Co Ltd	舜宇光学	2382 HK	Technology
Sunresin New Materials Co Ltd	蓝晓科技	300487 CH	Oil & Gas, Materials and Chemicals
Suzhou Maxwell Technologies Co Ltd	迈为股份	300751 CH	Utilities and Renewable Energy
Tianqi Lithium Industries Inc	天齐锂业	002466 CH	Auto & EV Supply Chain
Topchoice Medical Corporation	通策医疗	600763 CH	Healthcare
Topsports Intl Holdgs Ltd	滔搏	6110 HK	Consumer
Trina Solar Ltd	天合光能	688599 CH	Utilities and Renewable Energy
Universal Scientific Industrial (Shanghai) Co Ltd	环旭电子	601231 CH	Technology
Weichai Power Co Ltd	潍柴动力	000338 CH	Industrial & Transportation
Will Semiconductor Ltd	韦尔股份	603501 CH	Technology
Wingtech Technology Co Ltd	闻泰科技	600745 CH	Technology
Wuliangye Yibin Co Ltd	五粮液	000858 CH	Consumer
WuXi AppTec	药明康德	2359 HK	Healthcare
WuXi Biologics	药明生物	2269 HK	Healthcare
Wuxi Nce Power Co Ltd	新洁能	605111 CH	Technology
Xiaomi Corporation Ltd	小米集团-W	1810 HK	Internet
Xinyi Solar Hldgs Ltd	信义光能	968 HK	Utilities and Renewable Energy
Xpeng Inc	小鹏汽车	XPEV US	Auto & EV Supply Chain
Yonyou Network Technology Co Ltd	用友网络	600588 CH	Software
Yum China Holdings, Inc.	百胜中国	YUMC US	Consumer
Yunda Holding Co Ltd	韵达股份	002120 CH	Industrial & Transportation
Yunnan Botanee Bio-technology Group Co Ltd	贝泰妮	300957 CH	Consumer
Zai Lab Ltd	再鼎医药	ZLAB US	Healthcare

The following listed companies are confirmed for one-on-one or small group meetings:

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Company Name (English)	公司名称	Ticker	Sector
Zhejiang Hangke Technology Incorporated Co	杭可科技	688006 CH	Auto & EV Supply Chain
Zhejiang Huayou Cobalt Co Ltd	华友钴业	603799 CH	Auto & EV Supply Chain
Zhejiang Jingsheng Mechanical & Electrical Co Ltd	晶盛机电	300316 CH	Technology
Zhejiang Leapmotor Technology Co Ltd	零跑汽车	9863 HK	Auto & EV Supply Chain
Zhejiang Sanhua Intelligent Controls Co Ltd	三花智控	002050 CH	Industrial & Transportation
Zhejiang Shuanghuan Driveline Co Ltd	双环传动	002472 CH	Industrial & Transportation
Zhejiang Supcon Technology Co Ltd	中控技术	688777 CH	Industrial & Transportation
Zhejiang Weixing Industrial Development Co Ltd	伟星股份	002003 CH	Oil & Gas, Materials and Chemicals
Zhejiang Weixing New Building Materials Co Ltd	伟星新材	002372 CH	Oil & Gas, Materials and Chemicals
Zhongsheng Group Hldgs Ltd	中升控股	881 HK	Auto & EV Supply Chain
ZTO Express	中通快递	ZTO US	Industrial & Transportation

The following private companies are confirmed for one-on-one or small group meetings:

下列非上市公司确认仅出席一对一会谈或小组会谈：

Company Name (English)	公司名称	Ticker	Sector
Black Sesame Tehnologies	黑芝麻智能科技	Not Listed	TMT
DNE (China) Enterprise Management Co Ltd	东久新宜	Not Listed	Real Estate
Du Xiaoman	度小满	Not Listed	Fintech
eHi Car Services Ltd	一嗨租车	Not Listed	Diversified Industries
Fapon Biotech Inc	菲鹏生物	Not Listed	Healthcare
Honor Device Co Ltd	荣耀终端有限公司	Not Listed	TMT
Horizon Robotics	地平线	Not Listed	Diversified Industries
JD Property Group Corporation	京东产发	Not Listed	Real Estate
JOY Group	橘宜集团	Not Listed	Consumer
Klook Travel Technology Limited	客路	Not Listed	TMT
Manycore Tech Inc	群核科技	Not Listed	TMT
MegaRobo Technologies	镁伽科技	Not Listed	Healthcare
Momenta Global Ltd	魔门塔	Not Listed	TMT
Shanghai iKang Guobin Holding Co Ltd	爱康集团	Not Listed	Healthcare
VX Logistics Properties	万纬物流	Not Listed	Real Estate
WeRide	文远知行	Not Listed	Diversified Industries
Yuancheng Inc (Cayman Island)	远程汽车	Not Listed	Diversified Industries
Yuanhua Robotics, Perception & AI Technologies Ltd	元化智能科技	Not Listed	Healthcare

The following J.P. Morgan research analysts are also confirmed for one-on-one or small group meetings:
下列摩根大通分析师确认出席一对一会谈或小组会谈:

Group Breakfast Meeting with Global Auto Research Team

June 1 (Thursday), 7:00 AM

Jose Asumendi – Head of EU Auto Research
Ryan Brinkman – Head of US Auto Research
Akira Kishimoto – Head of Japan Auto and Auto Parts Research

Research Analysts Hosting 1x1s

James Sullivan – Head of APAC Research

Paul Xu – Asia Pacific ESG Research

Katherine Lei – Co-Head of Asia Financials Research
Jemmy Huang – Asia Financials Research
Zheming Yan – China Financials Research

Alex Yao – Co-Head of Asia Technology, Media & Telecom Research
Allen Li – China Internet Research
Andre Chang – China E-commerce & Internet Research
Daniel Chen – China Internet & New Media Research
DS Kim – Head of Asia Gaming/ Leisure and China Software/SaaS Research

Po Wei – Head of China Basic Materials Research
Inda Li – China Basic Materials Research

Billy Feng – Head of China Technology Research
Alvin Au – Greater China Telecom, Media & Software Research
Jay Kwon – Asia Technology, EV Battery & Conglomerate Research

Helen Zhu – Greater China Healthcare Research

Cusson Leung – Head of Asia Property and Hong Kong Research
Karl Chan (& Avery Chan) – Head of China Property Research

Kevin Yin – Head of Asia Consumer Research
George Hsu (& Cecilia Tan) – China & Hong Kong Consumer Research
Qian Yao – China & Hong Kong Consumer Research

Parsley Ong – Head of Asia Energy, Chemicals and EV Battery Research
Lei Mu (& Parsley Ong) – China Oil and Gas Research
Michelle Wong (& Parsley Ong) – China Oil and Gas Research

Karen Li (& Shawn Ng) – Head of Asia Infrastructure, Industrial & Transport Research
Lin Chen – Asia Infrastructure, Industrials & Transportation Research

Alan Hon – Head of Asia Power, Utilities and Renewables Research
Stephen Tsui – China and Hong Kong Utilities Research