

WOMEN ON THE MOVE Leadership Day



SPEAKER BIO

BEATRIZ ACEVEDO

CEO and Co-Founder, SUMA Wealth

Beatriz Acevedo is one of the leading inspirational voices and Latina entrepreneurs in the United States. She has dedicated her career to empowering and opening doors for the next generation of Latino leaders.

Beatriz started her career in media at a young age, first on radio and later on television. Her work earned her three Emmys, one MTV Music Award, and a Media Correspondent Award, among others. She later became a tech media entrepreneur as the Co-Founder and President of mitú, the leading digital media brand for young Latinos in the U.S. Under her leadership, she went on to raise \$50M in funding, led by some of the most successful venture capital groups in California. The mentorship initiatives that she created through her Accelerator Program, have also provided invaluable access to the next generation of multicultural storytellers, with an emphasis on female leadership. Beatriz's expertise has been to create content at the intersection of media, technology, and social impact.

Beatriz is a passionate and sought after speaker who enjoys discussions around diversity as good business, female leadership, and the economic impact of Latinos in America. Additionally, she sits on numerous boards and advisory committees.

Beatriz recently co-founded and co-chairs LA Collab, a Hollywood initiative aimed at doubling Latino representation in Hollywood, both in front and behind the camera by 2030.

Her latest startup SUMA Wealth was founded with the vision of closing the Latinx wealth gap by providing financial education via in-culture content, fintech tools, and digital experiences, all in a highly engaging wealth-building digital platform.

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SPEAKER BIO

BRIAN LAMB

Global Head of Diversity, Equity and Inclusion
JPMorgan Chase & Co.

Brian Lamb is the global head of Diversity, Equity and Inclusion (DEI) at JPMorgan Chase & Co. He is leading the firm's \$30 billion Racial Equity commitment, partnering globally to create and drive a holistic strategy, and changing the way we incorporate a more diverse, inclusive and equitable lens into everything we do, from developing products, to helping communities, clients, and uplifting employees.

In the DEI organization, his oversight includes the DEI Centers of Excellence: Advancing Black Pathways, Asian & Pacific Islander Affairs, Latinx Affairs, LGBTQ+ Affairs, Military & Veterans Affairs, Office of Disability Inclusion, Women on the Move. He also oversees Global Supplier Diversity, the 4 Executive Forums: Asian, Black, Hispanic and LGBTQ+, and the 10 Business Resource Groups.

Brian brings extensive business experience gained during his 13-years with Fifth Third Bank — including national roles leading Wealth & Asset Management and Retail Banking and Securities. Additionally, he led businesses within Middle Market and Business Banking. In prior leadership roles, he was responsible for the comprehensive strategic framework of the Bank's civic commitments.

Throughout his career, Brian has remained committed to diversity, equity and inclusion. Notably, he partnered with the National Community Reinvestment Coalition to launch a \$30 billion community commitment that focused on access to capital for small businesses, first-time home ownership and educational opportunities for underserved communities.

Brian serves as vice chairman of the Board of Governors of the State University System of Florida and the Board of Trustees for the National Urban League. He has received numerous accolades, including Preserve Vision Florida, which named him as its 2020 Person of Vision and 2019 Man of Honor in Cincinnati. In 2018, he was named to Savoy Magazine's Top 100 Most Influential Blacks in Corporate America and in 2016 was named to the Tampa Bay Business Hall of Fame.

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SPEAKER BIO

DENISE WONG

Chief Financial Officer, Green Monday

As Chief Financial Officer of Green Monday Group (“Green Monday”), Denise leads the finance, corporate finance and investor relations functions at one of Asia’s leading alternative protein companies. She joined Green Monday in 2021 after almost two decades as an investment banker. As a passionate advocate of the environment and sustainability, Denise believes embracing shared value and innovation are critical to solving the most pressing global issues. This was the key catalyst that drove her career change and decision to join the Green Monday management team.

Green Monday was founded in 2012 with the mission to “Make Change Happen, Make Green Common.” Green Monday strives to promote a flexitarian lifestyle and empower communities with an ecosystem of wholesome and sustainable choices. Green Monday’s business model is multi-faceted with its key business segments comprising OmniFoods; Green Common; Green Monday Ventures; and Green Monday Foundation. OmniFoods, its plant-based food tech arm; Green Common is a one stop omni-channel platform showcasing plant-based foods and promoting green living to consumers across Asia; Green Monday Ventures is an impact investment arm dedicated to supporting mission-aligned businesses and entrepreneurs globally, and Green Monday Foundation is its non-profit advocacy arm.

Prior to joining Green Monday, Denise was a Managing Director at Barclays PLC, where she last served as head of the Asia consumer & retail coverage team. Denise has been based in both Hong Kong and New York, and has advised global and regional consumer, retail, power and utility companies on cross-border M&A transactions and capital raises involving over \$80 billion in capital. She has chaired numerous diversity networks at Barclays, held board positions at non-profit organizations, and spearheaded numerous shared value collaborations between corporates and NGOs in Hong Kong.

Denise graduated from Yale University with a Bachelors in Economics. She is the mother of a baby girl, Madelyn.

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SPEAKER BIO

DR. TINA OPIE

Founder, Shared Sisterhood

Dr. Tina Opie is a voice for change—and coalition building—fostering a sense of inclusion in society, communities and organizations. As a thought leader and provoker, she combines practice and theory, an approach that ensures engagement, deep thinking and action.

Using her trademarked Shared Sisterhood framework, she helps individuals and organizations “dig in” and unearth our blind spots, providing a catalyst for new thinking—and needed change. In developing Shared Sisterhood, Opie has created more than a powerful approach for connecting and supporting each other, she’s fostering a new way of navigating the world by staying true to ourselves while working together. It’s a modern-day movement of individuality and sisterhood that crosses traditional boundaries of ethnicity, socio-economics, age, even gender.

An Associate Professor of Management at Babson College, Opie has been recently named a visiting scholar at Harvard Business School following her MLK Visiting Professor/Scholar position at MIT (2020-2021). Her speaking and consulting work has helped organizations including American Express, Hulu, the NFL and dozens more navigate forward toward more inclusive organizations. She is a regular commentator on Harvard Business Review’s Women at Work podcast and Greater Boston’s NPR affiliate television station WGBH. Her work has appeared in top national publications, from the Harvard Business Review and O Magazine to The Washington Post, Boston Globe and more. Look for Tina’s book, Shared Sisterhood, co-authored with Dr. Beth Livingston and published by Harvard Business Press, in Fall 2022. Opie obtained her Ph.D. in Management (with a concentration in organizational behavior) in 2010 from New York University's Stern School of Business; she earned her MBA from the Darden School of Business in 1999.

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SPEAKER BIO

ESTHER PEREL

Psychotherapist & Host, *Where Should We Begin?* & *How's Work?*

New York Times best-selling author Esther Perel is recognized as one of today's most insightful and original voices on modern relationships. As a psychotherapist, Perel has helmed a therapy practice in New York City for more than 35 years. In parallel, she serves as an organizational consultant for Fortune 500 companies around the world. Fluent in nine languages, Perel's celebrated TED Talks have garnered more than 30 million views and her best-selling books have been translated into nearly 30 languages. Perel is an executive producer and host of the award-winning podcast *Where Should We Begin?* Her new podcast *How's Work?* focuses on workplace dynamics exclusively with Gimlet x Spotify.

WHY ESTHER PEREL IS CAPTIVATING AUDIENCES

People's relational habits do not disappear the moment they walk through the office door. Esther Perel is bringing her deep insights about human connection into the business realm to help organizations, executives, and teams function more effectively.

She is bringing a new perspective to the invisible forces that shape workplace connections, conflicts and communication. With her deep insight and cultural pulse she helps companies improve the relational intelligence of their workplace. Her new Gimlet x Spotify podcast *How's Work?* explores the complex dynamics of relationships in the workplace through one time therapy sessions with co-workers, co-founders, and family colleagues. Once considered "soft skills" in the workplace, relational intelligence is now the #1 driving force for successful leadership.

Interpersonal skills ranging from giving/receiving feedback, to building morale, active listening, adapting to change, and maintaining relationships are crucial to any leader's success. Yet, these learned behaviors and skills are rarely taught and severely lacking in our society and work environments.

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SPEAKER BIO

JENNIFER PIEPSZAK

Co-CEO of Consumer & Community Banking
JPMorgan Chase & Co.

Jennifer Piepszak is the Co-CEO of Consumer & Community Banking (CCB) and a member of the JPMorgan Chase Operating Committee. She is jointly responsible for all of CCB, a business that serves more than 60 million households and 4 million small businesses in the United States. On a day-to-day basis, Piepszak leads Consumer and Business Banking, as well as Wealth Management.

Piepszak has been with JPMorgan Chase for 27 years. Since May 2019, she was Chief Financial Officer of the firm, responsible for Finance and Business Management, the Chief Investment Office and the Chief Administrative Office. Prior to being CFO, Piepszak spent seven years in CCB, serving as CEO of Card Services, CEO of Business Banking and CFO for Mortgage Banking.

During her first 17 years at the firm, Piepszak held progressively responsible roles in the Corporate & Investment Bank serving as Controller for Global Equities and Prime Services, CFO and Controller for the Proprietary Positioning Business and Principal Investments Management, and CFO for the Investment Bank Credit Portfolio as well as several Fixed Income markets businesses.

Piepszak holds a Bachelor of Science degree from Fairfield University and is on the United Way of New York City's board of directors. She and her husband have three children and live in New Jersey.

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SPEAKER BIO

JULIA GILLARD

Prime Minister Gillard

Julia Gillard was sworn in as the 27th Prime Minister of Australia on 24 June 2010 and served in that office until June 2013, the first woman to serve as Australia's Prime Minister or Deputy Prime Minister

As Prime Minister, and in her previous role as Deputy Prime Minister, Ms. Gillard was central to the successful management of Australia's economy, the 12th biggest in the world. Ms. Gillard developed Australia's guiding policy paper, Australia in the Asian Century. Ms. Gillard delivered nation-changing policies including reforming Australia education, creating an emissions trading scheme, improving health care, commencing the nation's first ever scheme to care for people with disabilities and restructuring the telecommunications sector. Ms. Gillard has represented Australia at the G20, including winning Australia's right to host the 2014 meeting, the East Asia Summit, APEC, NATO-ISAF and chaired CHOGM.

In October 2012, Ms. Gillard received worldwide attention for her speech in Parliament on the treatment of women in professional and public life. Prime Minister Gillard in 2012 established the Royal Commission Into Institutional Responses To Child Sexual Abuse, which issued its landmark report on these crucial societal issues in November 2017.

In April 2018, Ms. Gillard was appointed Inaugural Chair of the Global Institute for Women's Leadership at Kings College, London. Through research, practice and advocacy, the Institute will address women's underrepresentation in leadership positions and the way gender negatively impacts the valuation of women leaders.

Ms. Gillard's memoir, *My Story*, was published by Random House in September 2014. The second edition of her book was published in July 2015. Her second book *Women and Leadership: Real Lives, Real Lessons* which is co-authored by Ngozi Okonjo-Iweala, was released in 2020.

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SPEAKER BIO

LORI BEER

Global Chief Information Officer
JPMorgan Chase & Co.

Lori Beer is the Global Chief Information Officer (CIO) of JPMorgan Chase & Co. and a member of the company's Operating Committee, responsible for the firm's technology systems and infrastructure worldwide. Beer manages a budget of more than \$11 billion and over 50,000 technologists supporting JPMorgan Chase's retail, wholesale and asset and wealth management businesses. She also serves as the co-sponsor of the firm's Access Ability Business Resource Group.

Beer joined the firm in 2014, and was most recently the Chief Information Officer for the Corporate & Investment Bank (CIB). Prior to joining the firm she was Executive Vice President of Specialty Businesses and Information Technology for WellPoint, Inc., responsible for a \$10 billion business unit which included WellPoint's Specialty Products.

Beer has been named a Computerworld Premier 100 IT Leader and National Association for Female Executives Women of Excellence Health Care Champion. She has been featured in many publications including Fortune, Computerworld, eFinancialCareers and MIT Sloan Management Review. She also serves as a member of the University of Cincinnati's Lindner College of Business Advisory Council and has endowed a scholarship at the University to support the growing number of women in STEM careers.

Beer holds a Bachelor of Science degree in Computer Science from the University of Dayton.

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SPEAKER BIO

MARIANNE LAKE

Co-CEO of Consumer & Community Banking
JPMorgan Chase & Co.

Marianne Lake is Co-CEO of Consumer & Community Banking (CCB) and a member of the JPMorgan Chase Operating Committee. She is jointly responsible for all of CCB, a business that serves more than 60 million households and 4 million small businesses in the United States.

On a day-to-day basis, Lake leads Payments, Lending and Commerce, including three industry-leading lending businesses: Card Services, Home Lending and Auto Finance.

Lake has been with firm for 20 years and was previously the Chief Executive Officer of Consumer Lending from 2019 to April, 2021. Prior to this, she was Chief Financial Officer for the firm from 2013 to 2019. As CFO, she was responsible for Finance and Business Management, Investor Relations, Chief Investment Office, Chief Data Office and the Chief Administrative Office.

During her first 12 years at the firm, Lake held roles in the finance organization including Chief Financial Officer of Consumer & Community Banking from 2009 to 2012, and Global Controller for the Investment Bank from 2007 to 2009. She also managed global financial infrastructure and control programs as part of the Corporate Finance group from 2004 to 2007.

Prior to this, she worked at both Chase and J.P. Morgan in London. At Chase, she was the Senior Financial Officer in the United Kingdom, and at J.P. Morgan, she was the Chief Financial Officer for the Credit Trading business. Lake started her career as a chartered accountant at PricewaterhouseCoopers in their London and Sydney offices.

Lake is the co-founder of the Women on the Move initiative and the Operating Committee sponsor of the Women on the Move Interactive Network, the largest employee Business Resource Group at the company. She has a Bachelor of Science in Physics from Reading University in the United Kingdom.

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SPEAKER BIO

MARY T. BARRA

Chair and Chief Executive Officer, General Motors

Mary Barra is Chair and Chief Executive Officer of General Motors. She was elected Chair of the GM Board of Directors on Jan. 4, 2016, and has served as CEO of GM since Jan. 15, 2014. Under Barra's leadership, GM envisions a world with zero crashes, to save lives; zero emissions, so future generations can inherit a healthier planet; and zero congestion, so customers get back a precious commodity – time.

She is focused on improving the customer experience and strengthening GM's core vehicle and services business, while also working to lead the transformation of personal mobility through advanced technologies like connectivity, electrification and autonomous driving. Prior to becoming CEO, Barra served as GM executive vice president, Global Product Development, Purchasing and Supply Chain since August 2013, and as senior vice president, Global Product Development since February 2011.

Previously, she served as vice president, Global Human Resources; vice president, Global Manufacturing Engineering; plant manager, Detroit Hamtramck Assembly; and in several other executive engineering and staff positions. Barra began her career with GM in 1980 as a General Motors Institute (Kettering University) co-op student at the Pontiac Motor Division. She graduated with a Bachelor of Science degree in electrical engineering in 1985, followed by a Master of Business Administration from the Stanford Graduate School of Business in 1990.

Barra serves on the Board of Directors of the Walt Disney Company, the Duke University Board of Trustees and the Detroit Economic Club. She serves as the Chair and founding member of GM's Inclusion Advisory Board. She is also a member of The Business Council and a Board Member of the Business Roundtable, where she chairs the Education and Workforce Committee and a subcommittee by the same name for the Special Board Committee on Racial Equity and Justice.

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SPEAKER BIO

REBECCA MINKOFF

Co-Founder/ Creative Director Rebecca Minkoff and
Co-Founder Female Founder Collective

An industry leader in accessible luxury handbags, accessories, footwear and apparel, Rebecca Minkoff's designs are inspired by strong, confident, and powerful women who embody the free spirited lifestyle.

After developing an affinity for design while in the costume department in high school, Rebecca Minkoff moved to New York City to pursue her dream of becoming a fashion designer. In 2001, Rebecca designed a version of the "I Love New York" t-shirt as part of a five-piece capsule collection, which appeared on The Tonight Show and became an overnight sensation. In 2005, Rebecca designed her first handbag, which she dubbed the "Morning After Bag," a.k.a. the "M.A.B." This iconic bag ignited Rebecca's career as a handbag designer and inspired the brand's expansion into a lifestyle brand, accelerated by the support of her brother, CEO and co-founder, Uri Minkoff.

After four years, Rebecca introduced her first ready-to-wear collection. In 2011, Rebecca was awarded the Breakthrough Designer Award from the Accessories Council. She is an active member of the CFDA and supports philanthropies such as Every Mother Counts, Baby 2 Baby, and the Fashion Foundation.

In the Summer of 2018, Rebecca launched a podcast, Superwomen with Rebecca Minkoff. Later that year, she established the Female Founder Collective, a network of businesses led by women who invest in women's financial power across a socio-economic spectrum by enabling and empowering female owned businesses. This organization has grown to over 9000 members.

As of 2021, she became a bestselling author with her first book, *Fearless: The New Rules for Unlocking Creativity, Courage, and Success*. The book chronicles Rebecca's story of hard work and determination with valuable life lessons that work as a roadmap to meeting challenges and overcoming fear.

Rebecca is married to director Gavin Bellour, and they reside in Brooklyn with their three children.

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SPEAKER BIO

ROBIN LEOPOLD

Head of Human Resources
JPMorgan Chase & Co.

Robin Leopold is an Executive Vice President and head of Human Resources for JPMorgan Chase, and a member of the company's Operating Committee. Prior to assuming this role in January 2018, Robin held a number of leadership positions in Human Resources, including Human Resources Executive for J.P. Morgan's Corporate & Investment Bank, Human Resources Executive supporting the Corporate functions, and she also led Chase's Home Lending Human Resources team during a significant business transformation.

Before joining JPMorgan Chase in 2010, Robin spent more than 20 years at Citi and its predecessor companies, starting at Shearson Lehman Hutton. Over the years, Robin has worked in a variety of disciplines, including recruitment, compensation, employee relations, and generalist functions supporting multiple lines of businesses. For over a decade, she was the Head of Human Resources for the wealth management businesses, which included Smith Barney, the Private Bank and Investment Research. After the sale of Smith Barney, Robin spent her last year at Citi leading the Human Resources team supporting Citi Holdings, Citi's divesting businesses.

Robin is a graduate of the University of Massachusetts at Amherst. She lives in New York City with her husband Ken. They have a daughter and a son.

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SPEAKER BIO

RONNA CHAO

Chairperson, Novetex Textiles Limited

Ms. Ronna CHAO is Chairperson of Novetex Textiles Limited, a textile Industry market leader with operations across Hong Kong, China, and Asia. Since joining the family-run business in 2010, she has spearheaded initiatives that challenge and improve industry standards and practices, including The Billie System, an Innovative upcycling process that endeavors to lessen environmental Impact.

As the CEO of Novel Investment Partners Limited and a Director of Novelpark Investments Limited, Ms. Chao's responsibilities cover Investment and portfolio management, and property redevelopment. Prior to joining the Novel Group, she began her career In New York first as a Mergers & Acquisitions financial analyst at Goldman Sachs, and then as an associate In the Licensing Department of the lifestyle and apparel company Tommy Hilfiger Corporation.

Ms. Chao Is also CEO of Bai Xian Asia Institute (BXAI). BXAI manages the "Asian Future Leaders Scholarship Program" (AFLSP), which offers scholarships for Asian students to study abroad at a network of leading universities In East Asia.

Ms. Chao serves as Supervisor and Board Trustee at the International Christian School of Hong Kong, Board Director of Mother's Choice, Ordinary Member and Director of the Yeh Family Philanthropy Limited, Board Trustee of Asia Society Hong Kong Center, Counsellor of Our Hong Kong Foundation, Advisory Board Member of GoImpact, and Advisory Council Member of the Washington Institute for Business, Government and Society. In addition, she was a Court Member of the Hong Kong University of Science and Technology from 2010 to 2016. Ms. Chao Is a Standing Committee Member of the 12th Zhejiang Provincial Committee of the Hong Kong CPPCC.

Ms. Chao has a Bachelor's Degree In International Relations from Brown University, and earned her M.B.A. from Stanford University. She also spent a year as an undergraduate at Keio University.

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SPEAKER BIO

SAM SAPERSTEIN

Managing Director, Head of Women on the Move
JPMorgan Chase & Co.

Samantha (Sam) Saperstein leads the firm-wide Women on the Move program at JPMorgan Chase. In this role, Sam manages programs designed to fuel female ambition and ensure women have equal access and opportunity. Sam collaborates with teams across the bank and external partners on initiatives to support female business owners, educate female consumers and empower female employees.

Prior to this role, Sam spent five years as chief marketing officer of Chase Commercial Banking, where she led the marketing, communications, and client experience functions. This included traditional and digital marketing efforts, media relations, employee communications, market research, and client satisfaction initiatives.

Sam joined the bank in 2012 as head of credit card strategy for Chase Consumer & Community Banking. Prior to joining Chase, Sam was group head of U.S. Core Products at MasterCard. She was responsible for the development and rollout of all U.S. credit, debit, commercial, and prepaid card programs, and the management of the U.S. loyalty platform.

Earlier in her career, Sam was a strategy consultant in the New York office of McKinsey & Company, where she served retail and wholesale banking clients. She also worked in journalism and spent several years covering the U.S. Treasury market and macroeconomics for Dow Jones Newswires, The Wall Street Journal, and Barron's.

Sam serves on the Board of Safe Horizon, the nation's largest victims' services agency that supports victims of domestic violence, child abuse, human trafficking, and youth homelessness. She also is on the Board of Advisors for Catalyst.

Sam has a B.A. from Brown University and an M.B.A. from The Wharton School at the University of Pennsylvania. She resides in Westchester, New York, with her husband and three children.

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SPEAKER BIO

STACEY FRIEDMAN

General Counsel
JPMorgan Chase & Co.

Stacey Friedman is Executive Vice President and General Counsel for JPMorgan Chase & Co. She also serves as a member of the firm's Operating Committee. As such, she is responsible for the firm's exposure to legal risk, including litigation and enforcement matters, advising on products and services, and advocacy in connection with proposed laws, rules and regulations.

Most recently, Friedman was the Deputy General Counsel for the firm and the General Counsel for the Corporate & Investment Bank. She joined the company in 2012 from Sullivan & Cromwell LLP, where she was a partner in the firm's Litigation Group and a key advisor to the firm.

She is a member of the board for the National Women's Law Center, an organization dedicated to fighting for gender justice in the courts, in public policy and in society as a whole.

Prior to joining Sullivan & Cromwell, Friedman was a clerk for the Honorable Gary L. Taylor, United States District Court, Central District of California. She received her B.A. from the University of California, Los Angeles, and J.D. from Duke University School of Law. Prior to law school, she worked for Senator Dianne Feinstein. Friedman currently resides in Brooklyn, New York, with her wife and two children.

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SPEAKER BIO

TIFFANY YU

CEO & Founder, Diversability

Tiffany Yu is the CEO & Founder of Diversability, an award-winning social enterprise to amplify disabled voices; the Founder of the Awesome Foundation Disability Chapter, a monthly micro-grant that has awarded \$49.5k to 50 disability projects in 8 countries; and the host of TIFFANY & YU, the podcast. She serves on the San Francisco Mayor's Disability Council and was a 2020 Co-Chair of the World Economic Forum Sustainable Development Impact Summit. At the age of 9, Tiffany became disabled as a result of a car accident that also took the life of her father. She started her career in investment banking at Goldman Sachs and has also worked at Bloomberg and Sean Diddy Combs' REVOLT Media & TV. She is a 3x TEDx speaker and spoke on 5 sessions at the World Economic Forum Annual Meeting in Davos. She has been featured in Marie Claire, the Guardian, and Forbes.